

Mary Somerville's Diophantine Equations

Diana Mocanu



Mary Somerville

Mary Somerville (born Mary Fairfax 1780 - 1872)



Figure: Painting by Thomas Phillips, 1834

Equation 1

I. QUESTION 311, by Mr. John Hynes, Dublin.

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Solution published under the pseudonym "a Lady".

Mary Somerville's Solution

Somerville begins her solution by denoting the first part by x . Hence, in her notation, the problem asks to find such x, n that make

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Expanding she gets that $x^2 + (n^2 - x)^2 = n^4 - 2n^2x + 2x^2$ and $x^3 + (n^2 - x)^3 = n^2(n^4 - 3n^2x + 3x^2)$ must be squares and notices that the later reduces to $n^4 - 3n^2x + 3x^2$ being a square.

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Consequently, she assumes that

$$\begin{cases} -3n^2 + 3x = -2n^2px + p^2x^2 \\ -2n^2 + 2x = -2n^2q + q^2x \end{cases} \quad (1)$$

which will give $n^4 - 2n^2x + 2x^2 = (n^2 - qx)^2$ and $n^4 - 3n^2x + 3x^2 = (n^2 - px)^2$.

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$$\frac{3n^2 - 2n^2p}{3 - p^2} = \frac{2n^2 - 2n^2q}{2 - q^2}.$$

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Here, she makes the strict assumptions that $3 - 2p = 2 - 2q$ and $3 - p^2 = 2 - q^2$, which gives her $q = \frac{3}{4}$ and $p = \frac{5}{4}$. Finally, these values give the desired values $x = \frac{8n^2}{23}$ and $n^2 - x = \frac{15n^2}{23}$.

Equation 2

XX. PRIZE QUESTION 310, by Mr. W. Wallace.

Find such integer values of x, y, z as shall render the three expressions $x^2 + axy + y^2$, $x^2 + a'xz + z^2$, $y^2 + a''yz + z^2$ squares, a, a', a'' being given numbers.



Mary's solution

She starts her solution by assuming that x, y and z are parameterized by two new variables m, n in the following way:

$$\begin{cases} x = an^2 + 2mn, \\ y = m^2 - n^2, \\ z = a''n^2 + 2mn. \end{cases} \quad (2)$$

These make the first and third expression into a square as Somerville writes:

$$\begin{cases} x^2 + axy + y^2 = (m^2 + amn + n^2)^2, \\ y^2 + a''yz + z^2 = (m^2 + a''mn + n^2)^2. \end{cases} \quad (3)$$

Mary's Solution

Next, in order to make the middle expression into a square, Somerville reparameterizes $an + 2m = p^2 - q^2$, $a''n + 2m = a'q^2 + 2pq$ in order to get

$$x^2 + a'xz + z^2 = n^2(p^2 + a'pq + q^2)^2.$$

The rest of her solution consists in writing m, n in terms of the parameters p, q which after several simplifications leads to the following formulae:

Recall $x = an^2 + 2mn$

$$\begin{cases} m = a''p^2 - 2apq - (a'a + a'')q^2, \\ n = 2(a' + 1)q^2 + 4pq - 2p^2. \end{cases} \quad (4)$$

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Examples

- Linear Diophantine equation

$$ax + by = c$$

- Pell's equations

$$x^2 - ny^2 = \pm 1$$

- Elliptic Curves

$$y^2 = x^3 + ax + b$$

- Generalized Fermat Equation

$$x^n + y^m = z^r$$

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- **Chain of length m** is a chain of strict inclusions: $\emptyset \neq X_0 \subsetneq X_1 \dots \subsetneq X_m$
- The **local dimension** $\dim_p X$ of X at a point $p \in X$ is the maximum over all lengths of chains starting with $X_0 = \{p\}$. The **dimension** of X is

$$\mathbf{dim} X := \max_{p \in X} \mathbf{dim}_p X.$$

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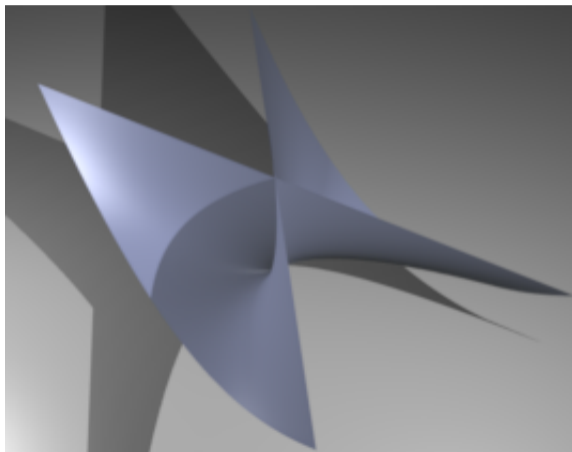
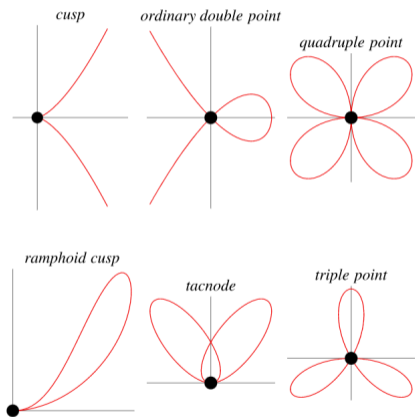
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Theorem

Let $X \subset \mathbb{A}^n$ be an irreducible aff. var. of dimension d with $I(X) = \langle f_1, f_2, \dots, f_n \rangle$.
Then $\text{Sing}(X) \subset X$ is a subvariety given by the vanishing in X of all $(n-d) \times (n-d)$ minors of the Jacobian matrix

$$Jac = \left(\frac{\partial f_i}{\partial x_j} \right)$$

Singularities



Maps

- $F: \mathbb{A}^n \rightarrow \mathbb{A}^m$ is a **morphism (or polynomial map)** if it is defined by polynomials:
 $F(a) = (f_1(a), \dots, f_m(a))$ for some $f_1, \dots, f_m \in R := k[x_1, \dots, x_n]$.
- $F: X \rightarrow Y$ is a **morphism of affine varieties** if it is the restriction of a morphism $\mathbb{A}^n \rightarrow \mathbb{A}^m$ (here $X \subset \mathbb{A}^n$ and $Y \subset \mathbb{A}^m$).
 $F(a) = (f_1(a), \dots, f_m(a))$ for some $f_1, \dots, f_m \in k[X] := R/I(X)$.
- **isomorphism** = morphism which has an inverse which is a morphism

Projective Space

- **Zariski topology** on \mathbb{A}^n : declare the basic open sets to be for any $f \in R$:

$$D(f) = \mathbb{A}^n \setminus V(f) := \{a \in k^n : f(a) \neq 0\}$$

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- **Birational map** between two (affine/projective) varieties is “an isomorphism between open dense subsets”

Resolution of Singularities

Let k be an algebraically closed field.

- The problem of **resolution of singularities** asks whether every algebraic variety X has a resolution, a non-singular variety Y with a proper birational map $Y \rightarrow X$.
- Hironaka (1964): proved it for varieties over k , of characteristic 0
- Open for characteristic p and dimension > 4 .

TODAY: characteristic 0: dimension 1 (curves), dimension 2 (surfaces).

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- Let C be a variety of dimension 1, then we call C an **algebraic curve**.
- Every algebraic curve has a unique nonsingular projective resolution.
- The **genus** of a smooth complete algebraic curve C is a numerical invariant under birational maps. If $k = \mathbb{C}$, then an algebraic curve C is the same as a Riemann surface. In this case, the smooth complex curve X of genus g is homeomorphic to the sphere with g handles.

Examples

Let k be an algebraically closed field.

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- **genus 1**: elliptic curves

Every smooth curve of genus 1 is birationally isomorphic to smooth cubic curves in \mathbb{P}^2 . In characteristic 0 they have an affine model:

$$E/k : y^2 = x^3 + Ax + B \text{ with } \Delta = 4A^3 + 27B^2 \neq 0$$

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- **genus ≥ 2** : Every smooth curve of genus ≥ 2 is birationally isomorphic to hyper-elliptic curves and non-hyper-elliptic curves.

Example: hyperelliptic curves:

$$C/k : y^2 = f(x), \deg(f) \geq 5$$

Dimension 2: Surfaces

Let k be an algebraically closed field.

- Let S be a variety of dimension 2, then we call S an **algebraic surface**.
- Surfaces have many different nonsingular projective resolutions (unlike the case of curves). However, a surface still has a unique minimal resolution.
- κ is the **Kodaira dimension**, an arithmetic invariant which classifies algebraic surfaces.

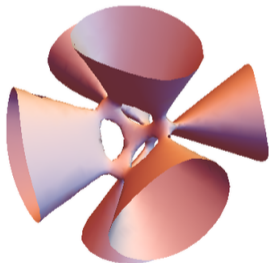
Examples

- $\kappa = -\infty$: rational surfaces, ruled surface

Any rational surface is birational to \mathbb{P}^2 . A ruled surface: every point lies on a line.

- $\kappa = 0$: abelian surfaces, hyperelliptic surface, K3 surface, Enriques surface

For example the K3 surface given by $x^4 + y^4 + z^4 + w^4 = 0$:



- $\kappa = 1$: elliptic surface

For example, $E \times C$ where E is an elliptic curve and C is any curve.

- $\kappa = 2$: surface of general type

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We denote by $y = n^2$.

Diophantine Equation 1

- We can rewrite the problem as finding the common zeros of the following two equations:

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Let's examine $C(\mathbb{Q})$ which are the points in \mathbb{P}^3 with rational coordinates.
- Dimension of C is 1 and genus of C is 1 and has an obvious rational point $[0 : 1 : 1 : 1] \implies C$ is birational to an elliptic curve.

Diophantine Equation 1: An Elliptic Curve

- Since C is birational to an elliptic curve, it has an model which can be computed to be:

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- Somerville's point $S = [8 : 23 : 17 : 13]$ corresponds to the affine point $S_E = (48, 360)$ on E .

Hence, a modern algebraic geometer would say that Mary Somerville constructed a point on an elliptic curve.

Other rational points?

Recall that elliptic curves come with a group law.

Theorem (Mordell-Weil)

Let E/\mathbb{Q} be an elliptic curve. Then,

$$E(\mathbb{Q}) \cong \text{Tors} + \mathbb{Z}^r,$$

where r is called the rank of E .

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- In our case, $E : y^2 = x^3 + 8x^2 + 12x$ and

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- They correspond to the points $S_1 = [1 : 1 : 1 : -1]$, $S_2 = [1 : 1 : -1 : 1]$, $S_3 = [1 : 1 : -1 : -1]$ on the initial curve C , which all lead to the rather uninteresting pair of solutions. Somerville's point turns out to be $S = S_3 + S_3 = [2]S_3$, which has infinite order.

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- In conclusion, Somerville's point gives rise to infinitely many solutions. For example,

$$S + S = (36481/3600, 9620479/216000)$$

which gives rise to the solution: $[10130640, 18240049, 12976609, 9286489]$.

Diophantine equation 2

A present-day mathematician would rewrite the statement in the following way. Find such integer values of x, y, z such that:

$$\begin{cases} x^2 + axy + y^2 = w^2 \\ x^2 + a'xz + z^2 = w'^2 \\ y^2 + a''yz + z^2 = w''^2. \end{cases} \quad (6)$$

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As the above equations are homogeneous, a natural way to view their common solutions is as a projective variety in \mathbb{P}^5 . More concretely, consider the following homogeneous polynomials of degree 2:

$$\begin{cases} f_1(x, y, z, w, w', w'') = x^2 + axy + y^2 - w^2 \\ f_2(x, y, z, w, w', w'') = x^2 + a'xz + z^2 - w'^2 \\ f_3(x, y, z, w, w', w'') = y^2 + a''yz + z^2 - w''^2. \end{cases} \quad (7)$$

Diophantine equation 2

- Define the projective variety:

$$S_{a,a',a''} := \{\mathbf{p} = [x : y : z : w : w' : w''] \in \mathbb{P}^5 : f_1(\mathbf{p}) = 0, f_2(\mathbf{p}) = 0, f_3(\mathbf{p}) = 0\}.$$

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- The resolution of singularities theorem tells us that $S_{a,a',a''}$ has a minimal resolution belonging to the classification of surfaces. Which one?

Diophantine equation 2: a K3 surface

Theorem

Let k be a field of characteristic 0. Assume that X is a surface over k of one of the following three types:

1. a quartic surface in \mathbb{P}_k^3 ,
2. an intersection of a cubic and a quadric hypersurface in \mathbb{P}_k^4 ,
3. an intersection of three quadrics in \mathbb{P}_k^5 .

Furthermore, assume that all singularities of X are rational double points. Then the minimal regular model of X is a K3-surface.

Back to Somerville's Solution

- We will work in the general case (i.e. when $a \notin \{\pm 2\}$, $a' \notin \{\pm 2\}$ and $a'' \notin \{\pm 2\}$) and moreover we assume that a, a' and a'' are all distinct. In the language of Algebraic Geometry, Somerville's solution proposes a birational map

$$F: \mathbb{P}^1 \dashrightarrow S_{a,a',a''}$$

defined over \mathbb{Q} , given as a composition of a couple of explicit rational maps. More precisely, $F = f \circ g$, where f is given by (2) and g is given by (4).

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- Hence, Somerville's solution $Im(F) \subset S_{a,a',a''}$ is birational to \mathbb{P}^1 and it can be shown that it misses the singularities.
- Hence, in modern language, Somerville constructs a rational curve on a $K3$ surface.

Thank you!