

MONASH EDUCATION

How does higher education provider type affect graduate outcomes in Australia?

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ARC Discovery Project – 'Vocational Institutions, Undergraduate Degrees'







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Project Introduction Vocational Institutions, Undergraduate Degrees



Context and rationale:

- Entry of new providers to Australian HE system, including those with a track record in vocational education and training (VET)
- Need for more research that aims to identify the effects of the expansion of vocational institutions as nonuniversity providers of undergraduate degrees on the structure of higher education.

Conceptual contribution of project



- Considers whether the system is becoming increasingly vertically stratified between providers or whether this increase in provider types is merely creating greater horizontal differentiation in higher education
- Explores concept of "vertical 'stretching' of stratification in competitive [high participation systems of HE]"
 Marginson (2016, 413)

Policy rationales for expanding Higher Education in Vocational Institutions in Liberal Market Economies



- Expand access to higher education (HE) for disadvantaged students (Bathmaker, Graf, Orr, Powell, Webb and Wheelahan 2018)
- Result in HE aligned with the needs of the workplace;
 Cheaper for governments and individuals compared to university provision (Wheelahan 2016).
- Potential to grow and be a key mechanism to underpin universal systems of higher education (Bathmaker et al. 2008; Skolnik 2013; Wheelahan et al. 2009)



Bachelor degree by cohort

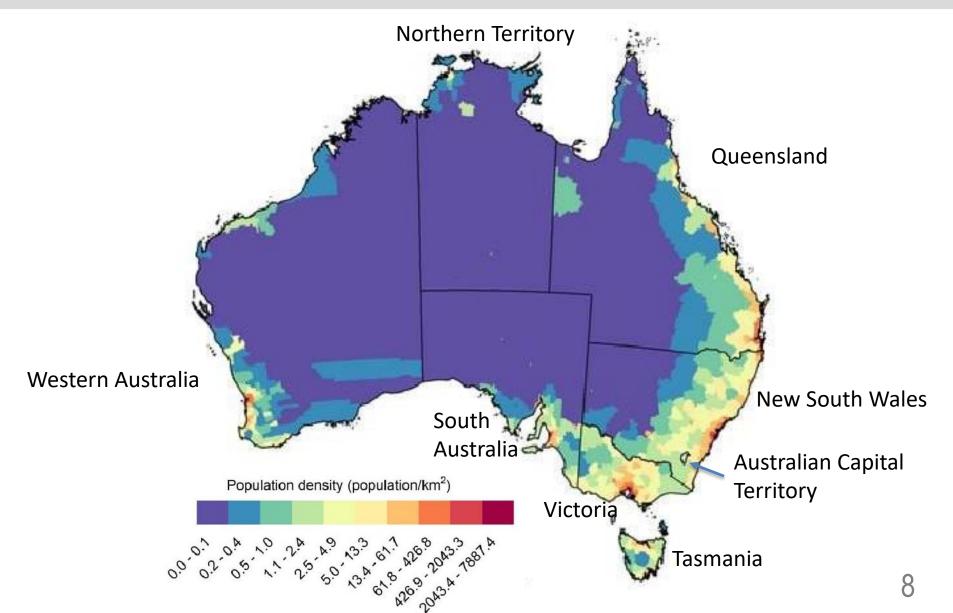




States and Territories of Australia



1 system of HE, 8 systems of Education and Training.



Key milestones in Australian tertiary education



- 1974 National (Commonwealth) control of Higher Education
- 1988-9 Unified National HE System
- 1997 Differential university fees (HECS)
- 1997 User choice for VET funding
- 2009 Demand Driven System introduced
- 2015 Quality indicators for learning and teaching
- 2017 Freezing of funding to universities

Growth of the higher education system



Institutions:	1998
Public universities	36
Private and overseas universities	2
Non-university providers	47
Total providers	85

Institutions:	2002
Public universities	37
Private and overseas universities	2
Non-university providers	150
Total providers	189
- III. IA N	

Institutions:	2014
Public universities	37
Private and overseas universities	5
Non-university providers	133
Total providers	175

Shows growth of non university providers including HE in colleges (TAFEs)

International student contribution



GDP CONTRIBUTIONS OF INTERNATIONAL EDUCATION SECTOR, BY STATES (2016 - 2017)





Source: ABS International trade: Supplementary Information, Financial Year, 2016-17 (Cat. No 5368.0.55.003)

Bachelor students – who studies where in public education

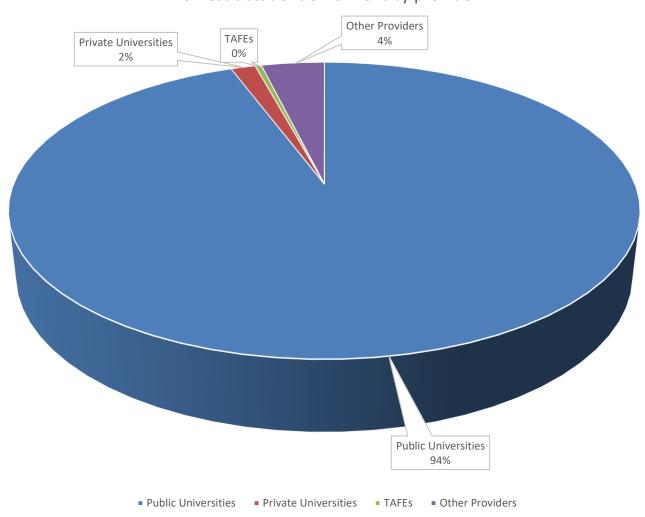


Domestic Students		
Enrolments	# all students	% of sector
TAFES	3,676	0.36%
Universities	706,337	94.34%
Whole sector	748,666	100%
International Students		
Enrolments	# all students	% of sector
TAFEs	1,927	1.07%
Universities	167,201	92.74%
Whole sector	180,277	100%

Domestic HE enrolments by provider

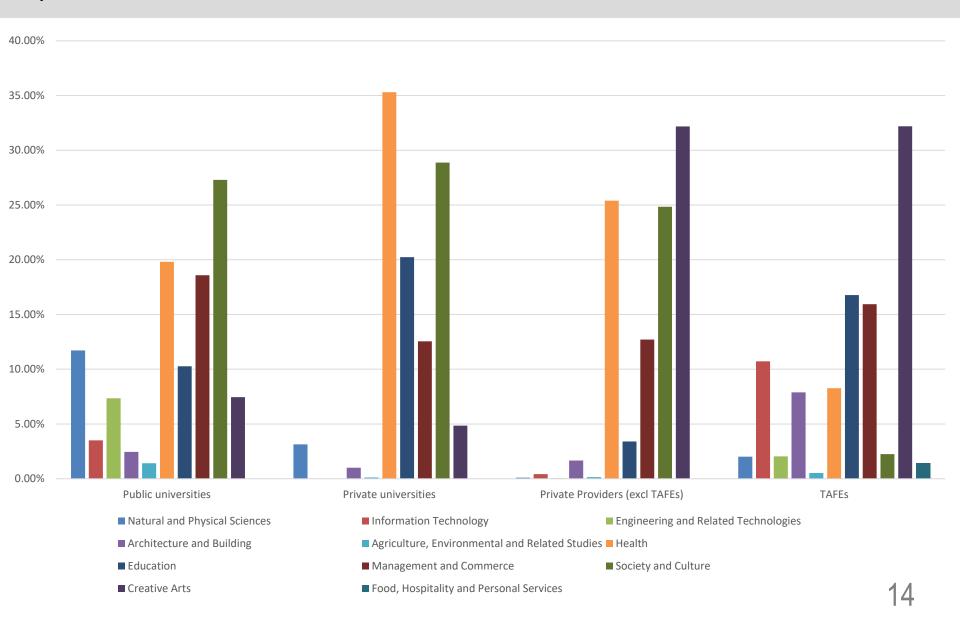


Domestic student enrolment by provider



Spread of Broad Field of Education by provider





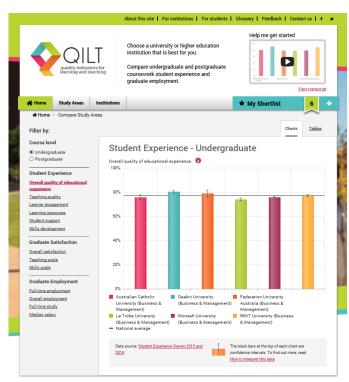


Outcome surveys in Australia



What are the QILT surveys?

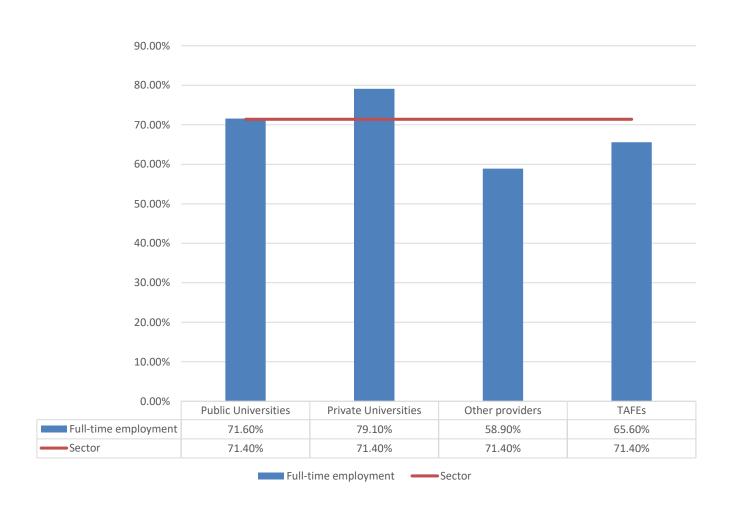
- The QILT program consists of:
 - Student Experience Survey (SES) measuring the educational experience and engagement of current students
 - Graduate Outcomes Survey (GOS) examining graduates' labour market outcomes in the short term and then again in the medium term (GOS-Longitudinal), and GOS Panel Maintenance
 - Employer Satisfaction Survey (ESS) assessing employers' opinions of how well the institution prepared graduates for work.



The QILT website helps you compare official study experience and employment outcomes data from Australian higher education institutions. Create your own shortlist to compare different study areas and institutions.

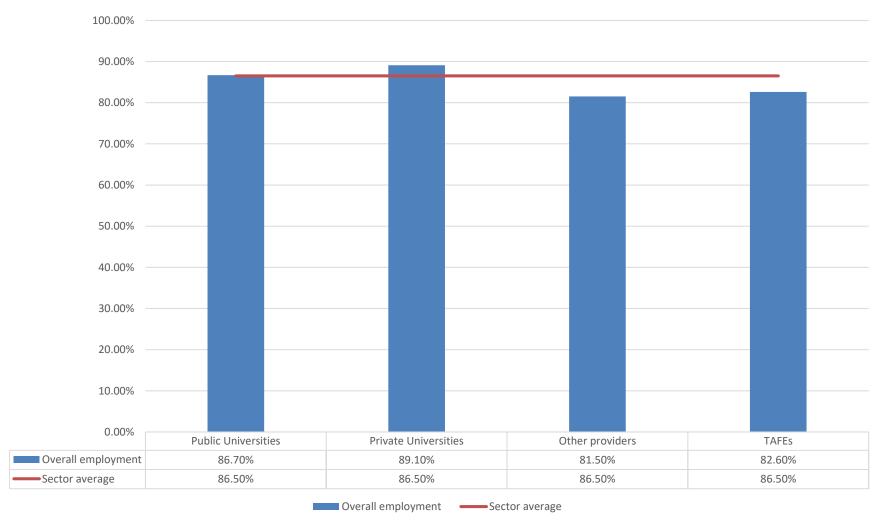
QILT Graduate Outcomes - Percentage in full-time employment by provider type





QILT Graduate Outcomes - Overall percentage in employment by provider type





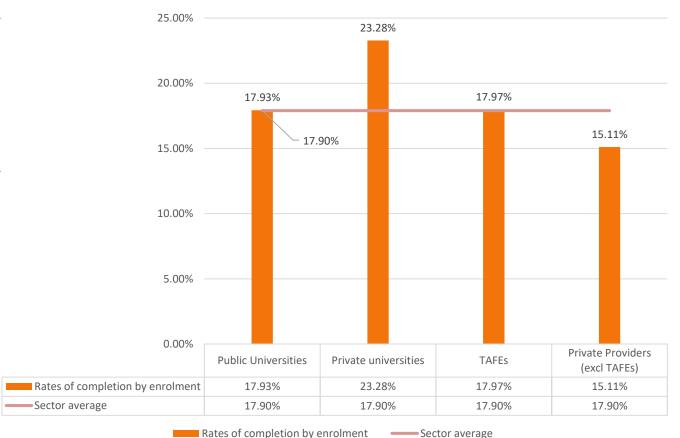


Contextual data

Higher education completion rates by provider type





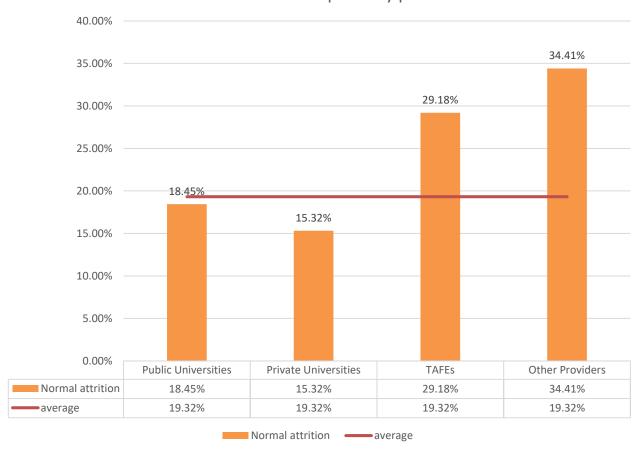


Calculation is based on students completing Bachelors against all students enrolled in Bachelors.

Normal attrition by provider type



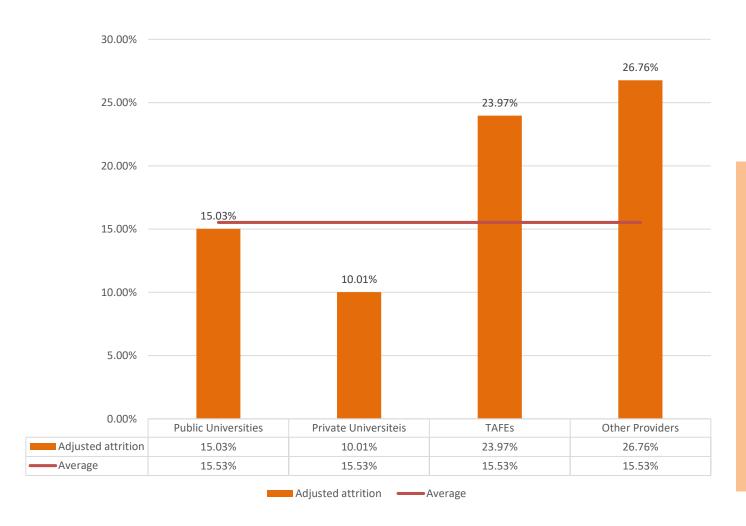
Normal attrition compared by provider



Calculation is based on students leaving Bachelors against all students enrolled in Bachelors.

Adjusted attrition by provider type





Calculation is based on students leaving Bachelors and not enrolling in another at a different provider against all students enrolled in Bachelors.



Summary



- Policy and funding environment favours universities over HE in colleges;
- Degree offerings are different between universities and HE in colleges (HiVE);
- Different students take up HE in colleges, not particularly low participation groups (close but below university sector average); more international students in HiVE;
- Different outcomes by provider employment, attrition;

Conceptual messages



Vertical stretching of stratified system or new forms of equity and distinction? An empirical question for which data is still emerging:

- Adjusted attrition rates and employment outcomes suggest HE in TAFE might be meeting new employment needs for new types of students
- Some data sets for HE in TAFE too small to analyse at present
- Data sources have some weaknesses at present that are being addressed by refined QILT and introduction of Employer Satisfaction Survey.



References and Resources

Universities Australia





VET Timeline NCVER

VET reform



Select a region Commonwealth NSW Vic Qld SA WA Tas NT ACT Click on an individual State/ Territory or hold 'Ctrl' while selecting multiple regions. VET reform Regulation **Participation** Social Apprentices & VET within **Economic Economic event Government** Select a category trainees schools objective Click on an individual category or hold 'Ctrl' while selecting multiple categories.

VET FEE-HELP

COAG VET reforms

Skills reform policy

Victorian Training Guarantee

Building Australia's Future Workforce

2005 2006 2007 2008 2009 2010 2011 2012 2013 2014 2015 2016 2017

2001 2002 2003 2004

Tasmanian Skills Investment Program (TasSkills)

Acts Amendment (Education Loan Scheme) Act

TAFE Rescue Package



The Student Experience Questionnaire



- The current SEQ domains include:
 - Skills Development
 - Learner Engagement
 - Teaching Quality
 - Learning Resources
 - Student Support
 - During 2017, to what extent have you found careers advisors to be: available/helpful (Had no contact, not at all, very little, some quite a bit, very much, NA)
 - (Overall Educational Experience)
- Institutions can include their own items at the end of the survey on a fee-for-service basis.
- Run in August/September
- <u>National Report</u> draft and <u>Method Report</u> usually end November and final end December





GOS Indicators and what has changed?

- Represents a <u>break in time series</u>
 - Methodological
 - Items
 - Derivations and definitions
- Key indicators
 - Full time employment
 - Includes all domestic graduates who are usually or actually in paid employment for at least 35 hours per week in the week before the survey including those in full time study as a proportion of those available for full time work
 - Overall employment
 - Includes all domestic graduates, including in full-time, part-time or casual employment as a proportion of those available for employment.
 - Labour Force Participation Rate (not on QILT Website)
 - Median Salaries (full-time)
- CEQ and PREQ
 - Domestic and International
 - <u>Calculated differently</u> consistent with SES
 - PREQ currently under review





The Employer Satisfaction Survey

- The ESQ is a necessarily short instrument that captures information about:
 - The employers' industry and occupation
 - The extent to which the employer believed that the graduate was prepared for their current position
 - Core graduate attributes:
- All supervisors of graduates eligible for the GOS are in-scope for the ESS
- Supervisors are recruited for the ESS at the end of the GOS all employers are working with recent graduates
- 'Encouraging' graduates to provide contact information for their supervisor remains a 'challenge'.
 - It is more than likely for the first few years we will report summary results at the Broad Field of Education level
- Collection throughout GOS plus around 2 weeks