

Updating your Bank Details – Quick Guide

- 1) Click on the **'My Profile'** tile on your SuccessFactors home page and then click on the **'Bank Details'** tab at the top of your screen.
- 2) Click on the pencil icon to begin editing your details (a pop-up window will appear).
- 3) Select or enter the date that you want your change of bank details to take effect from (which must be your start date if you are a new starter whose bank details are being recorded for the first time). Please check the [cut-off dates](#) if you are trying to change your details in time for the next payrun.
- 4) Click on the rubbish bin icon to delete your old payment details.
- 5) Click on **'Add payment details'** in the bottom left of the pop-up window.
- 6) Select **'BACS'** in the **'Payment Method'** field's dropdown list. The **'Bank Country'** will auto-populate with the value of **'United Kingdom'**.
- 7) Add in the name of the **'Account Owner'** for your bank account and then enter your **'Account Number'**.
- 8) In the **'Bank'** field, type your sort code. Your bank name will appear for you to select. Doing this will then automatically pre-fill the **'Sort Code'** field, too.
- 9) Add your **'Building Society Roll Number'** (if you have a building society account only).
- 10) Click **'Save'**.

Payment Information :  

***When would you like your changes to take effect?**
 



***Payment Method**
 

Bank Country
 

***Account Owner**

***Account Number**

***Bank**