

# PRUDENTIAL

## Prudential Money Purchase Plan Scheme Name University Of Warwick - 8333 Employees Application

### Part 1 - Personal details

Please use BLOCK CAPITALS when filling out this form and, where appropriate, please tick boxes.

Last Name

Title

First Name

Date of Birth

National Insurance Number

Gender

Male  Female

### Part 2 - Employment Details

Date joined employer's Service

Date joined plan

Pensionable Salary

Benefits from other pension schemes?

Yes  No

Contributing to an FSAVC scheme?

Yes  No

### Part 3 - Payments to the Plan

Employer Payments £  or  % of pensionable salary

Employee Payments £  or  % of pensionable salary

I wish to make AVC payments of: £  or  % of pensionable salary

### Part 4 - Other Details

Have you flexibly accessed your benefits and are now subject to the Money Purchase Annual Allowance (MPAA) rules?

Yes  No

If yes, please advise the date you triggered the MPAA rules

Further information on the MPAA rules can be found at [www.hmrc.gov.uk](http://www.hmrc.gov.uk)

**Part 5 - Investment Choices**

Please invest contributions in accordance with the choices shown below

Fund	Employer	Employee	AVC's
With Profits Only			
<b>Total:</b>			

**Part 6 - Your Declaration as an Employee**

I have consented to the deduction of contributions from my salary.  
 I confirm that to the best of my knowledge and belief, the details given on this form are correct and complete.  
 The Prudential Assurance Company Limited, its group companies \*, its business partners and the Trustees or Managers of the Scheme will use your information together with other information for administration, customer services and profiling your purchasing preferences. We will pass your information to them (including our service providers and agents) for these purposes. We will pass your information to any legal or regulatory body if required to do so.  
 For certain products, we will need to process your sensitive personal data, such as health data. It may also be necessary, for the above purposes, to transfer your information to countries that provide a different level of data protection from the UK. In such circumstances, we will put a contract in place to ensure your information is protected. By completing and submitting this form, you consent to us processing your sensitive data and to the processing mentioned above.  
 You have a right to obtain a copy of your personal information (for which we may charge a fee) and to have any inaccuracies corrected by writing to: The Information Risk & Privacy Team, The Prudential Assurance Company Ltd, 3 Sheldon Square, London, W2 6PR. To make sure we follow your instructions correctly and to improve our service to you through training of our staff, we may monitor or record communications.  
 \*Prudential Assurance Company Limited is part of the Prudential group of companies which at the time of printing includes Prudential UK & Europe, the M&G Investments Group, Prudential Corporation Asia, Jackson National Life, and PPM America Inc (indirect wholly owned subsidiary).

I consent to information about me being used as described above.

Signature

Date

**Part 7 - Employers Declaration**

As the employer we have checked the statements on this form and confirm that they are correct.

Signed for and on behalf of

Position of Signatory

Signature

Date

Prudential is a trading name of The Prudential Assurance Company Limited, which is registered in England and Wales. This name is also used by other companies within the Prudential Group. Registered Office at Laurence Pountney Hill, London, EC4R 0HH.  
 Registered number 15454.

Authorised by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and the Prudential Regulation Authority.